## **Development Associate**

**Department:** Development

**Reports To:** Development Manager **Job Family:** Community Relations

FLSA Status: Non-exempt

Supervisor: No

#### Overview

The Development Associate is a member of a collaborative, donor-centered Development department that strengthens relationships with donors while increasing support and awareness of the agency. This role is responsible for supporting department operations and donor stewardship.

### **Key Role Responsibilities**

- Accurately records gifts in the CRM and produces giving reports
- Guided by self-disclosure and/or publicly available information, maintains and updates donor records within the CRM
- Produces accurate and appropriately personalized acknowledgement letters/emails in a timely manner
- Ensure offers of in-kind gifts-are appropriately vetted with program staff prior to acceptance; coordinates receipt of in-kind gifts with the Clinic Administration department.
- Responds to donor inquiries to address needs and answer questions
- Supports agency involvement in workplace giving programs, federated campaigns and enrollment in donor incentive programs
- Reconciles donations with the Finance department monthly
- Provides administrative support for activities such as mailings, thank-a-thons and events

#### **Key Agency Responsibilities**

In addition to role responsibilities, each staff member has the following responsibilities as a part of their employment:

- Models and reinforces our core values: dignity, authenticity, hope, justice, passion and balance
- Actively participates in both performance improvement and advocacy activities that support the agency mission
- Protects our clients' personal health information by maintaining compliance with HIPAA and relevant health care related IT security regulations
- Performs other duties on an as-needed basis

#### Knowledge, Experience and Skills

## **Formal Education and Training**

Minimum of an Associate's degree

#### **Experience**

- Experience providing customer service to a range of stakeholders
- Experience in word processing, desktop publishing, complex mail merges and spreadsheet management
- Experience with a relationship management database
- Experience with The Raiser's Edge preferred

#### **Skills**

Exemplifies professionalism through positivity and good customer service



- Holds self to high standards of honesty and integrity
- Persistent, action-oriented and deadline-driven
- Builds rapport; has good interpersonal and communication skills
- Learns and adapts quickly; is self-reflective

# Working Conditions and Physical Requirements

• May be called upon to work beyond normal working hours and in other positions temporarily when necessary

Activity		Some <33%	Freq	Work Position %	
Lift	0-50 lbs.	х		Sitting	75%
Carry	0-50 lbs.	Х		Walking	15%
Push	0-50 lbs.	Х		Standing	10%
Pull	0-50 lbs.	Х			
Stoop, Kneel		Х			
Crawl		N/A			
Climb		N/A			
Balance		N/A			

	Physical Requirements		Hazards		
Х	Manual dexterity (eye/hand coordination)		Use of latex gloves		
	Perform shift work		Exposure to toxic/caustic/chemicals/detergents		
	Maneuver weight of clients		Exposure to moving mechanical parts		
Х	Hear alarms/telephone/tape recorder		Exposure to dust/fumes		
Х	Reach above shoulder		Exposure to potential electrical shock		
Х	Repetitive arm/hand movements		Exposure to x ray/electromagnetic energy		
Х	Finger dexterity		Exposure to high pitched noises		
	Color vision	Х	Exposure to communicable diseases*		
	Acuity – far		Blood born pathogen exposure		
	Acuity – near		Gaseous risk exposure		
	Depth perception				
	On Call				

<sup>\*</sup>May be exposed to infectious disease with little likelihood of harm if established procedures are followed