

# Planned giving

Tailor a planned gift to Health Care for the Homeless that best suits you.



YOUR GIFT	Gift of cash	Gift of securities	Bequest	Charitable gift annuity	Bequest of retirement assets	Gift of real estate	Gift of life insurance	Gift of personal property	Charitable remainder trust	Charitable lead trust
YOUR GOAL	Make a quick and easy gift	Avoid tax on long-term capital gains	Defer a gift until after your death	Supplement income with steady payments that are partially tax-free	Avoid the income and estate taxation on IRAs or other retirement plans	Make a gift of property no longer needed and generate an income tax deduction	Make a large gift with little cost to you	Share your enjoyment of a collection or other personal items	Secure a payment stream for life or for a term of years	Reduce gift and estate tax assets you pass to children or grandchildren
YOUR BENEFITS	<ul style="list-style-type: none"> <li>• Immediate income tax deduction</li> <li>• Removes assets from future taxable estate</li> </ul>	<ul style="list-style-type: none"> <li>• Immediate charitable deduction</li> <li>• Avoidance of long-term capital gains tax</li> </ul>	<ul style="list-style-type: none"> <li>• Control and use of your assets for a lifetime</li> <li>• Federal and state estate tax deduction</li> </ul>	<ul style="list-style-type: none"> <li>• Current savings on income taxes</li> <li>• Fixed payments for life for one or two individuals</li> </ul>	<ul style="list-style-type: none"> <li>• Allows you to make a charitable gift with the most highly taxed assets, leaving better assets for family</li> </ul>	<ul style="list-style-type: none"> <li>• Immediate income tax deduction</li> <li>• Reduction or elimination of long-term capital gains tax</li> </ul>	<ul style="list-style-type: none"> <li>• Current income tax reduction (for transfers of ownership)</li> <li>• Estate tax deduction and possible future income tax deductions to pay for future premiums.</li> </ul>	<ul style="list-style-type: none"> <li>• Immediate charitable income tax deduction for the property donated</li> </ul>	<ul style="list-style-type: none"> <li>• Variable or fixed income for life</li> <li>• Immediate income tax charitable deduction</li> </ul>	<ul style="list-style-type: none"> <li>• Reduction of taxable estate</li> <li>• Property remaining for family passes with reduced gift taxes</li> </ul>
HOW TO MAKE THE GIFT	Simply write a check or make a cash donation now	Contribute long-term appreciated stock or other securities	Name Health Care for the Homeless in your will or living trust (Designate a specific amount, percentage or share of the residue)	Establish a charitable gift annuity with Health Care for the Homeless that pays a set amount for life	Name Health Care for the Homeless as the beneficiary of your retirement account	Donate the property to Health Care for the Homeless	Transfer the ownership of a life insurance policy to Health Care for the Homeless OR designate Health Care for the Homeless as a beneficiary	Donate tangible personal property to our tax-exempt function	Create a trust that pays a fixed or variable amount annually	Create a charitable trust that pays a fixed or variable amount annually to Health Care for the Homeless for a specific term of years; principal passes to heirs